



INFORME DE COMERCIALIZACIÓN

# Informe Semanal

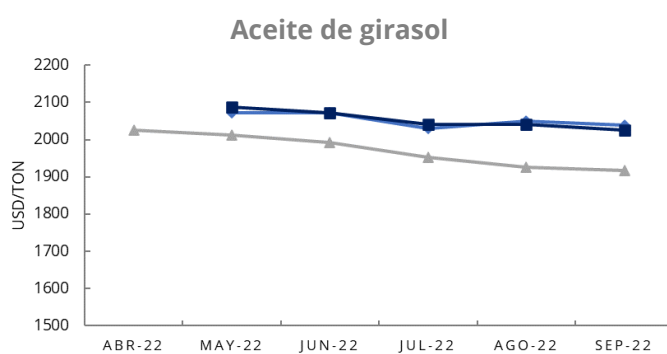
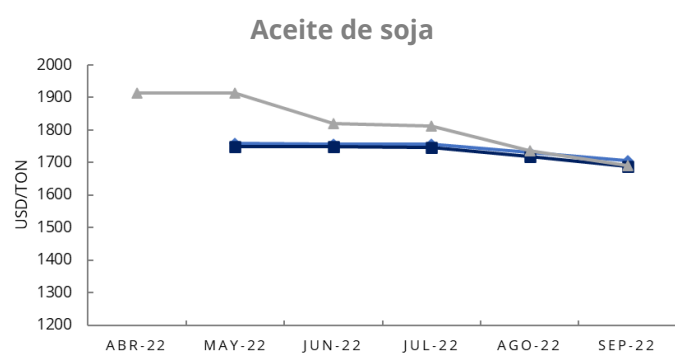
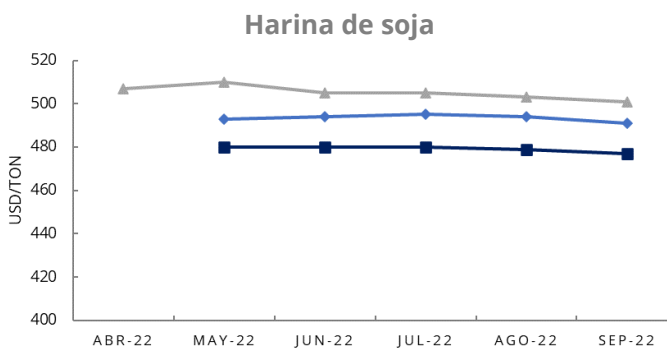
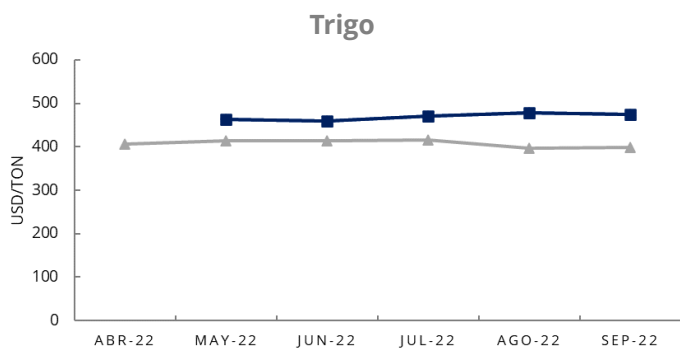
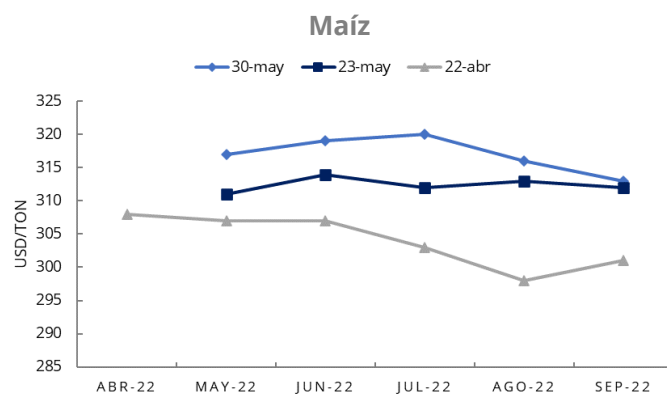
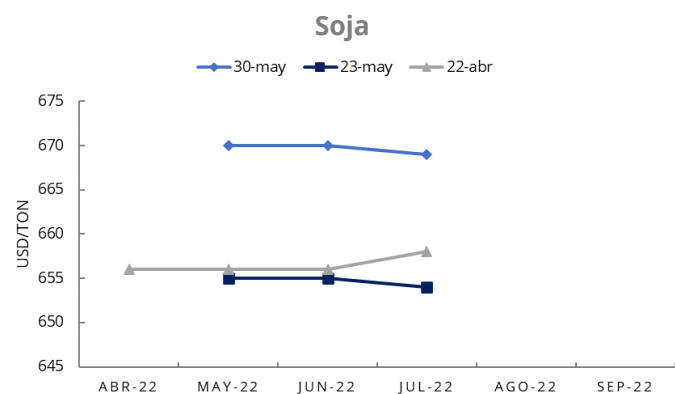
06 – 06 – 2022



Instituto de Estudios  
Económicos

## COTIZACIONES

### Curvas de precios FOB Bolsa de Cereales



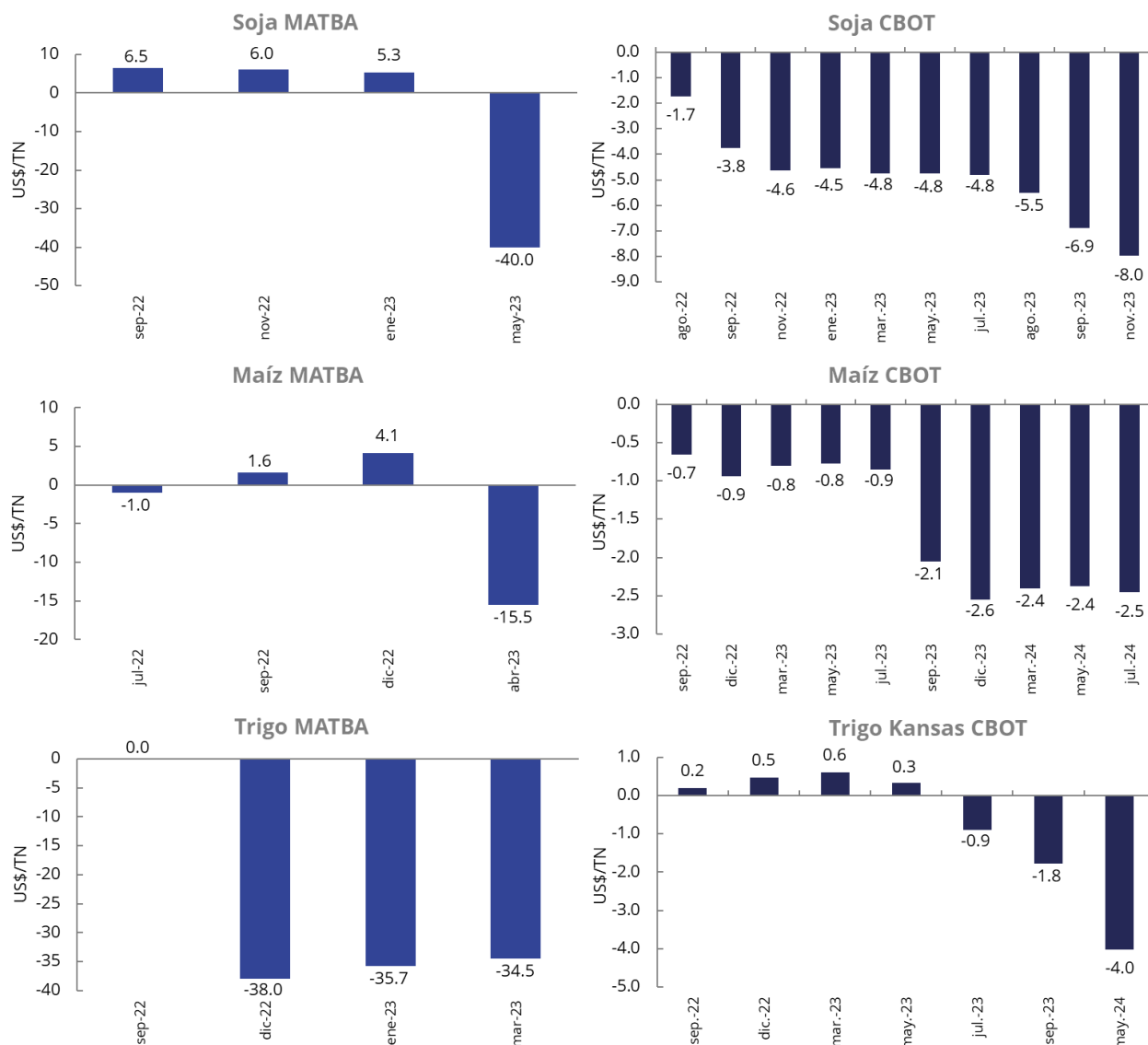
Fuente: Bolsa de Cereales

## Precios primera posición futuros

| USD / TN   | Trigo |        |        | Maiz  |       |        | Soja  |       |        |
|------------|-------|--------|--------|-------|-------|--------|-------|-------|--------|
| Fecha      | Matba | Kansas | Dif %  | Matba | CBOT  | Dif %  | Matba | CBOT  | Dif %  |
| 30/05/2022 | 370.0 | 453.9  | -18.5% | 268.0 | 306.0 | -12.4% | 433.0 | 636.5 | -32.0% |
| 31/05/2022 | 366.5 | 428.2  | -14.4% | 259.0 | 296.6 | -12.7% | 424.9 | 618.5 | -31.3% |
| 01/06/2022 | 363.0 | 414.5  | -12.4% | 254.0 | 287.9 | -11.8% | 423.5 | 621.0 | -31.8% |
| 02/06/2022 | 364.0 | 420.1  | -13.4% | 251.5 | 287.5 | -12.5% | 428.0 | 635.4 | -32.6% |
| 03/06/2022 | 362.5 | 411.9  | -12.0% | 253.0 | 286.2 | -11.6% | 420.0 | 623.8 | -32.7% |

Fuente: CME y MATBA.

## Diferencias respecto a disponibles y primera posición



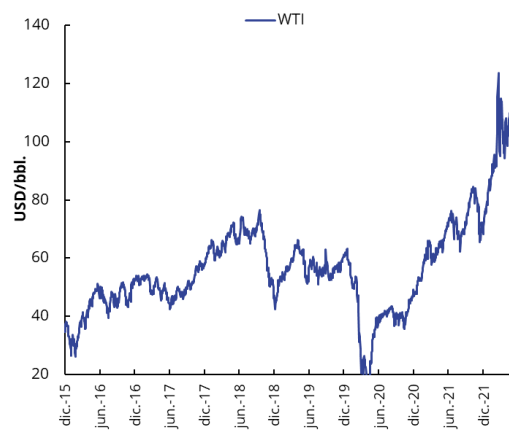
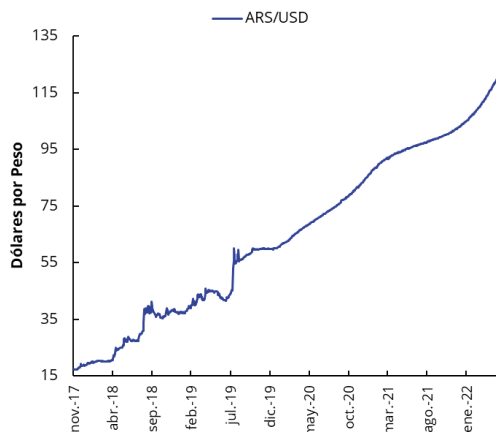
Nota: Disponible Matba. Primera Posición CBOT

Fuente: Reuters, Matba.

## INDICADORES DE REFERENCIA

### Monedas y petróleo

|         | 03/06/2022 | 27/05/2022 | Variación |
|---------|------------|------------|-----------|
| EUR/USD | 1.07       | 1.07       | -0.1%     |
| USD/BRL | 4.77       | 4.73       | 0.9%      |
| WTI/USD | 118.9      | 115.1      | 3.3%      |
| USD/ARS | 120.7      | 119.6      | 0.9%      |



## COMERCIALIZACIÓN

### Compras del sector exportador e industrial

#### Compras del sector exportador

| Campaña                    | Total comprado |       | Total a fijar |       | Total fijado |       |
|----------------------------|----------------|-------|---------------|-------|--------------|-------|
|                            | 21/22          | 22/23 | 21/22         | 22/23 | 21/22        | 22/23 |
| Trigo (Dic-Nov)            | 17,184         | 4,178 | 3,105         | 1,794 | 1,431        | 163   |
| Maíz (Mar-Feb)             | 24,840         | 1,875 | 8,331         | 1,238 | 1,719        | 8     |
| Sorgo (Mar-Feb)            | 901            | -     | 63            | -     | 11           | -     |
| Cebada cervecera (Dic-Nov) | 1,145          | 55    | 22            | 1     | 8            | -     |
| Cebada forrajera (Dic-Nov) | 2,415          | 415   | 40            | 3     | 24           | 0     |
| Soja (Abr-Mar)             | 1,711          | 4     | 234           | -     | 11           | -     |
| Girasol (Ene-Dic)          | 118            | 0     | 7             | -     | 1            | -     |

#### Compras de la industria

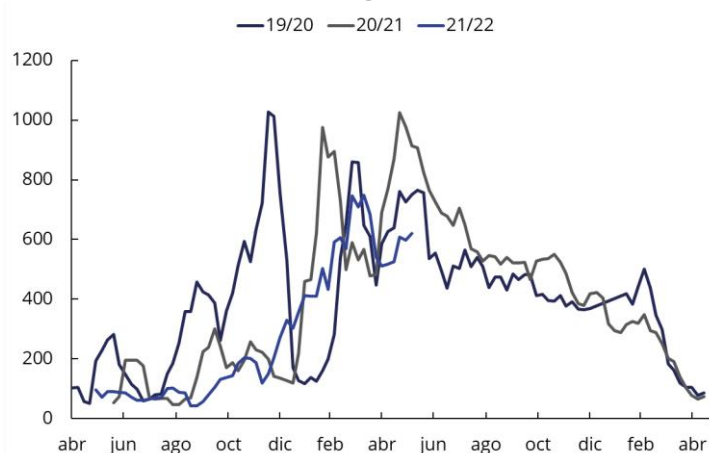
| Campaña          | Total comprado |       | Total a fijar |       | Total fijado |       |
|------------------|----------------|-------|---------------|-------|--------------|-------|
|                  | 21/22          | 22/23 | 21/22         | 22/23 | 21/22        | 22/23 |
| Trigo Pan        | 2,683          | -     | 882           | -     | 613          | -     |
| Soja             | 14,840         | 314   | 9,829         | 183   | 1,905        | 8     |
| Girasol          | 2,150          | 14    | 306           | 1     | 146          | -     |
| Cebada cervecera | 940            | -     | 206           | -     | 146          | -     |
| Maíz             | 1,001          | -     | 226           | -     | 42           | -     |
| Sorgo            | 3              | -     | -             | -     | -            | -     |

Datos al 25/05/2022 en miles de toneladas.

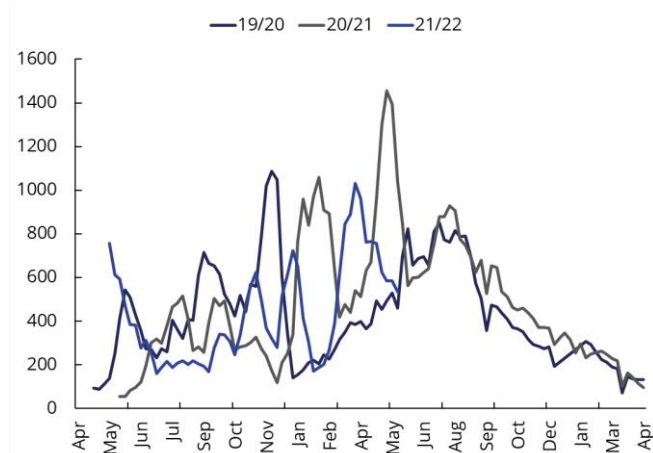
Fuente: DMA – MinAgri.

## Compras del sector exportador e industrial

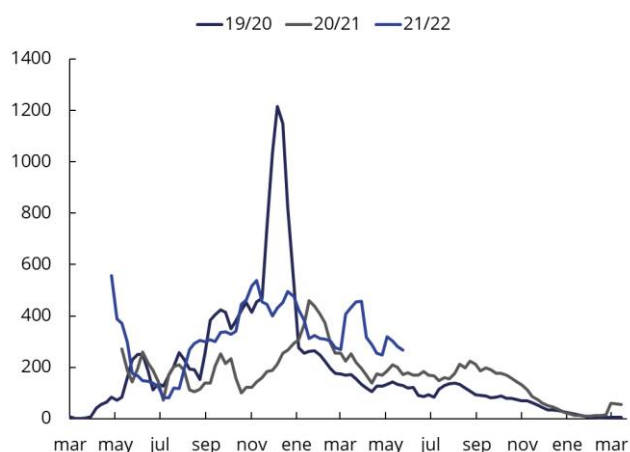
### Soja



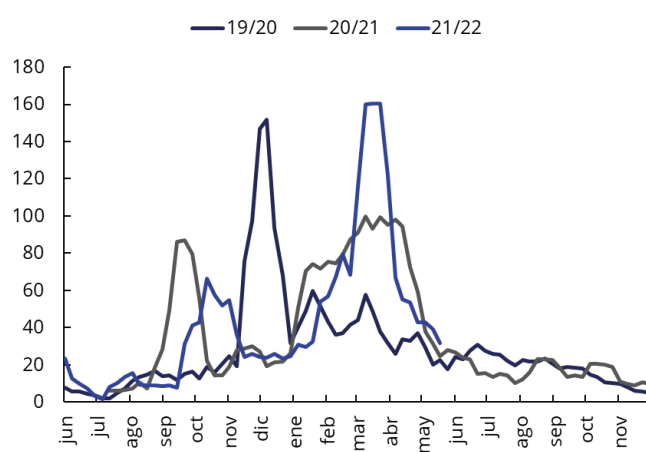
### Maíz



### Trigo



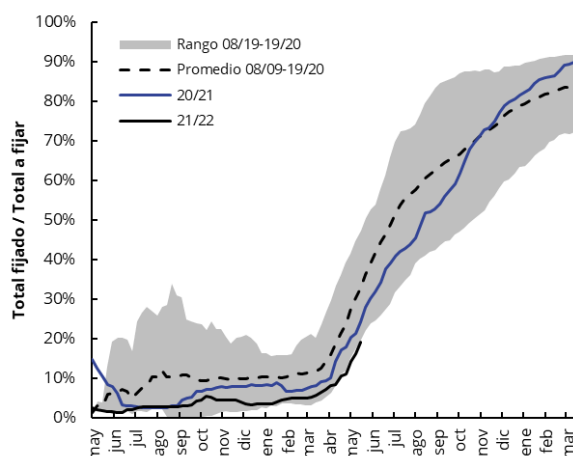
### Girasol



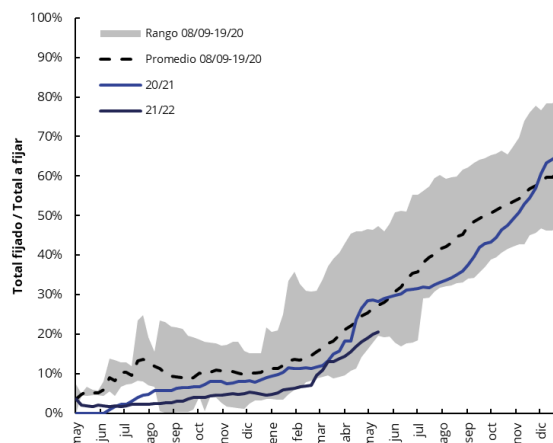
Fuente: DMA – MinAgri. Promedio cuatro semanas móviles

## Operaciones con precio fijado sobre total a fijar

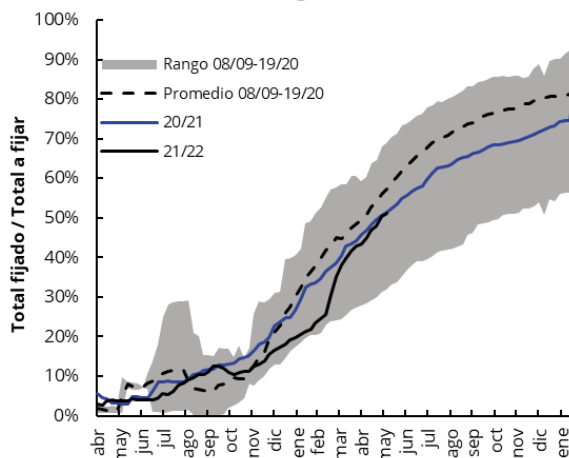
### Soja



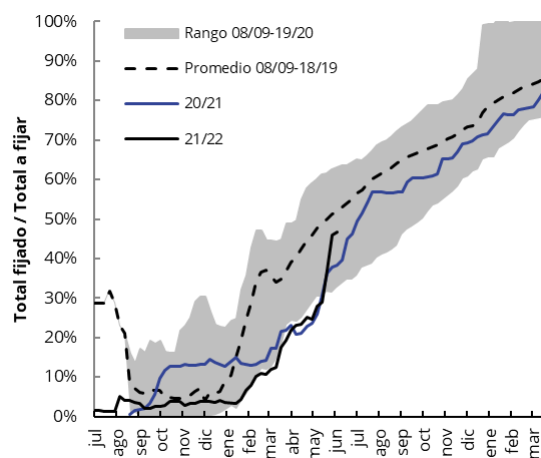
### Maíz



## Trigo



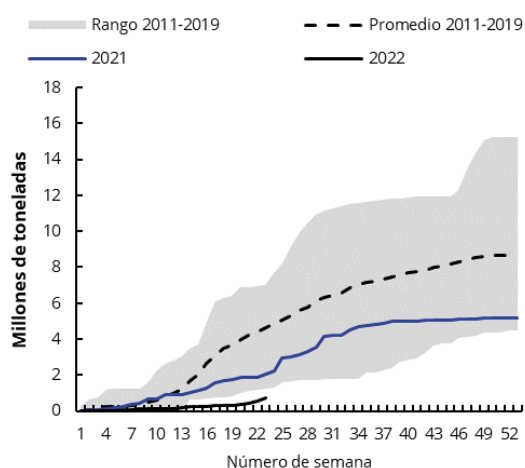
## Girasol



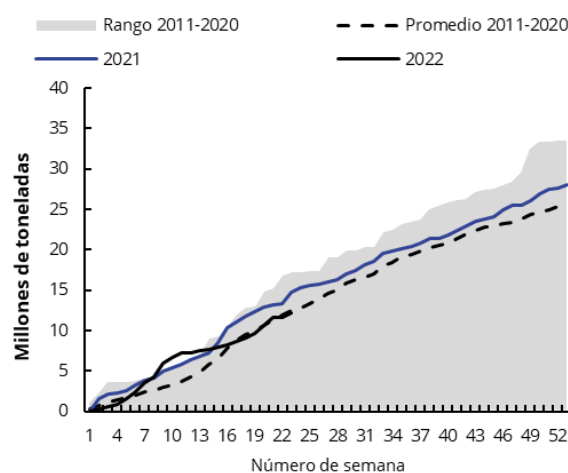
Fuente: DMA – MinAgri.

## Declaraciones de exportación

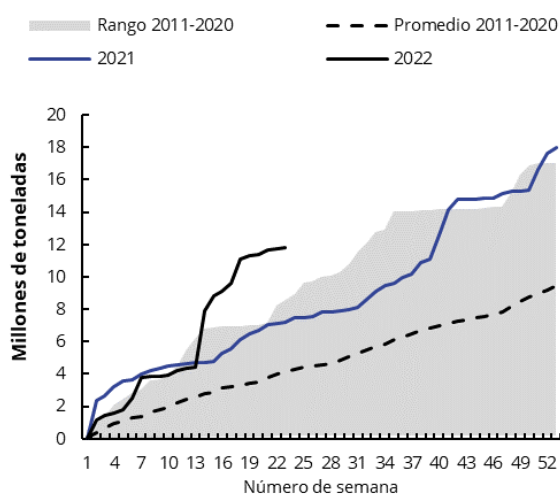
### Soja



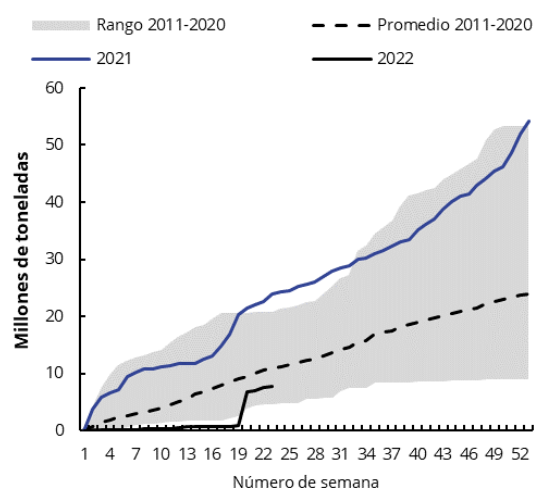
### Harina de soja



### Trigo



### Maíz



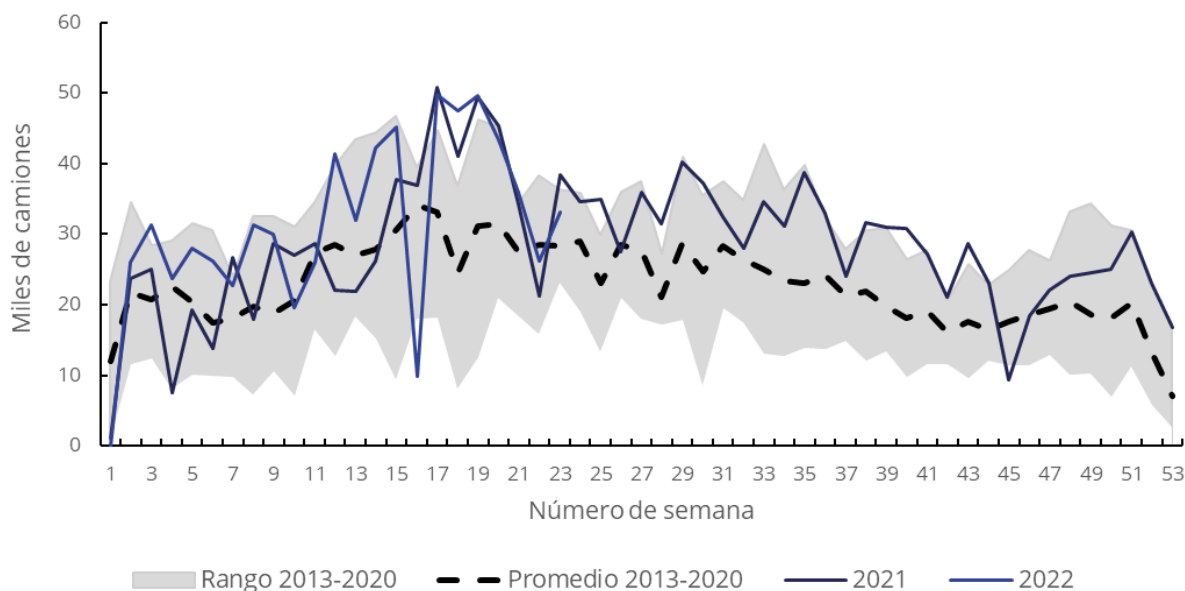
Fuente: DMA – MinAgri.

## Camiones arribados a puerto

| Semana del 30 de mayo al 4 de junio | Soja          | Var.       | Maíz          | Var.       | Trigo        | Var.       | Sorgo/Malta  | Cebada       | Girasol    |
|-------------------------------------|---------------|------------|---------------|------------|--------------|------------|--------------|--------------|------------|
| Darsenas y Bs As                    | 94            | 49%        | 411           | 5%         | 409          | 93%        | 24           | -            | -          |
| Puertos de Necochea                 | 1,226         | 85%        | 649           | 18%        | 613          | 47%        | -            | 1,149        | 59         |
| Rosario Y Zona                      | 9,305         | 5%         | 7,236         | 17%        | 2,076        | 46%        | 2,011        | 256          | 224        |
| Puertos-B.Blanca                    | 305           | -7%        | 3,008         | -2%        | 2,534        | 158%       | -            | 1,080        | 462        |
| <b>Total</b>                        | <b>10,930</b> | <b>10%</b> | <b>11,304</b> | <b>11%</b> | <b>5,632</b> | <b>85%</b> | <b>2,035</b> | <b>2,485</b> | <b>745</b> |

Fuente: Williams Entregas. Las variaciones son respecto a la semana anterior.

## Arribos de camiones semanales



Fuente: Williams Entregas.

## Volúmenes a embarcar en los próximos 15 días

| PUERTO          | N° BUQ     | Var.      | TRIGO      | Var.      | MAIZ          | Var.         | GIRASOL    | Var.       | CEBADA       | Var.        | SOJA         | Var.        | SOJA P.    | Var.       | SORGO       | Var.          | SUB-PRODUCTOS | Var.         |
|-----------------|------------|-----------|------------|-----------|---------------|--------------|------------|------------|--------------|-------------|--------------|-------------|------------|------------|-------------|---------------|---------------|--------------|
| BAHIA BLANCA    | 49         | 10        | 175.5      | -27.5     | 871.0         | 314.2        |            |            | 122.0        | 7.0         |              |             |            |            |             |               | 64.4          | 19.4         |
| LIMA            | -          | -2        |            |           | 0.0           | -11.0        |            |            |              |             |              |             |            |            |             |               |               |              |
| NECOCHEA        | 13         | 1         | 57.5       | 30.5      | 70.9          | 0.0          |            |            | 70.0         | 27.0        | 71.1         | 12.9        |            |            | 0.0         | -15.0         | 14.6          | -18.5        |
| PARANA-GUAZU    | 2          | 1         |            |           |               |              |            |            |              |             | 30.0         | 0.0         |            |            |             |               | 3.0           | 3.0          |
| CAMPANA         |            |           |            |           |               |              |            |            |              |             |              |             |            |            |             |               |               |              |
| RAMALLO         | 2          | -         |            |           | 35            | 35.0         |            |            |              |             |              |             |            |            |             |               | 2.6           | -47.4        |
| ROSARIO         | 33         | 2         | 93         | 15.0      | 612           | 114.0        |            |            |              |             |              |             |            |            | 80.0        | -75.0         | 245.1         | -76.4        |
| S. LORENZO      | 128        | 18        | 78         | 6.5       | 1062          | -8           |            |            |              |             |              |             |            |            | 0.0         | -80.0         | 2024.7        | 426.5        |
| SAN NICOLAS     |            |           |            |           |               |              |            |            |              |             |              |             |            |            |             |               |               |              |
| SAN PEDRO       | 1          | 1         |            |           | 30.0          | 30.0         |            |            |              |             |              |             |            |            |             |               |               |              |
| V. CONSTITUCIÓN |            |           |            |           |               |              |            |            |              |             |              |             |            |            |             |               |               |              |
| ZARATE          | -          | -1        |            |           |               |              |            |            |              |             |              |             |            |            | 0.0         | -2.5          |               |              |
| <b>TOTAL</b>    | <b>228</b> | <b>30</b> | <b>404</b> | <b>25</b> | <b>2680.6</b> | <b>474.7</b> | <b>0.0</b> | <b>0.0</b> | <b>192.0</b> | <b>34.0</b> | <b>101.1</b> | <b>12.9</b> | <b>0.0</b> | <b>0.0</b> | <b>80.0</b> | <b>-172.5</b> | <b>2354.4</b> | <b>306.7</b> |

(1) Pellets-Aceites-Harinas (2) Incluidos los buques en radar y anunciados dentro de los próximos 15 días.

Volúmenes y variaciones expresados en miles de toneladas nominales. Datos al 2-jun.

Fuente: DMA – MinAgri.

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# Informe Semana

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